

FIGURE 1

2137

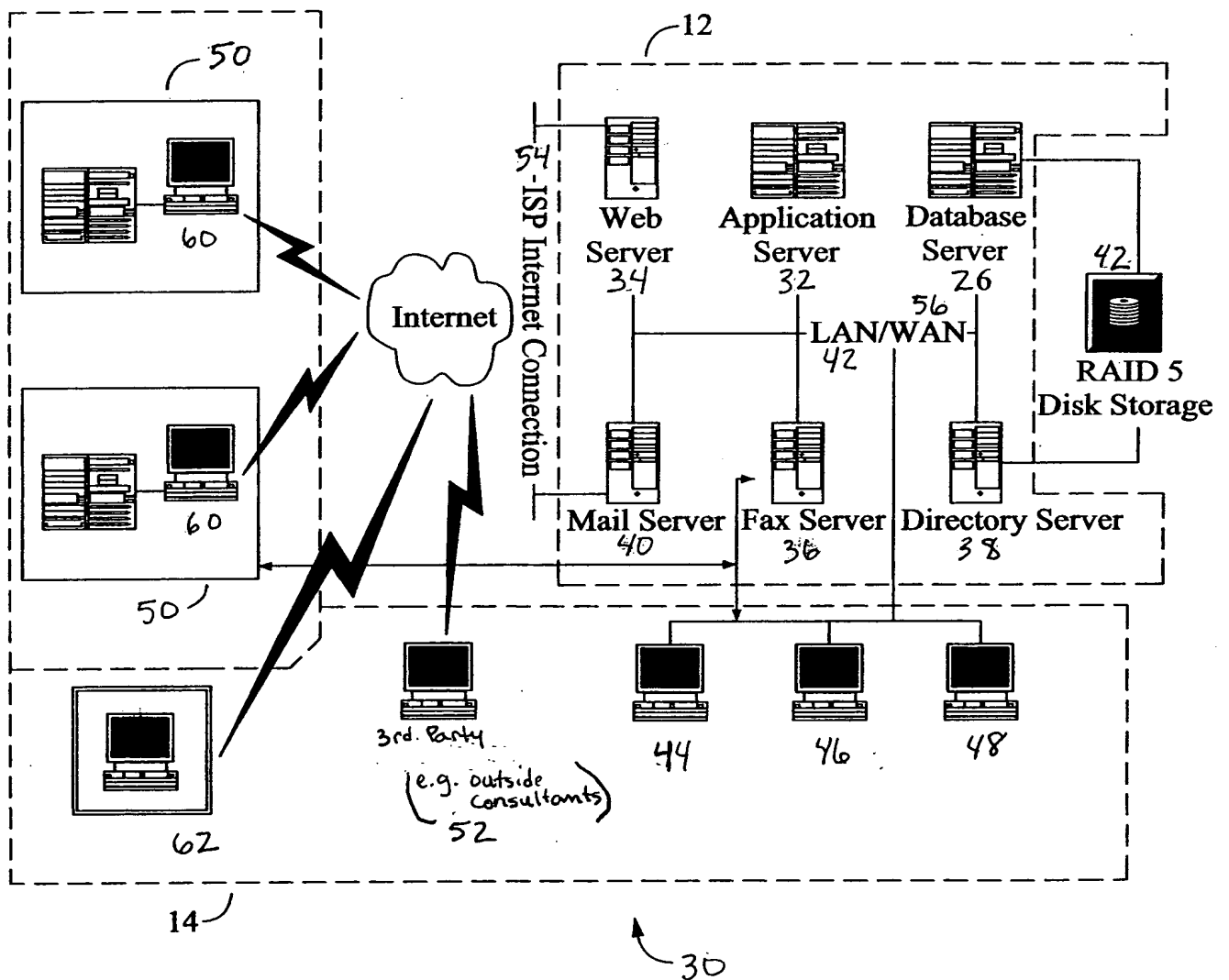


FIG. 2

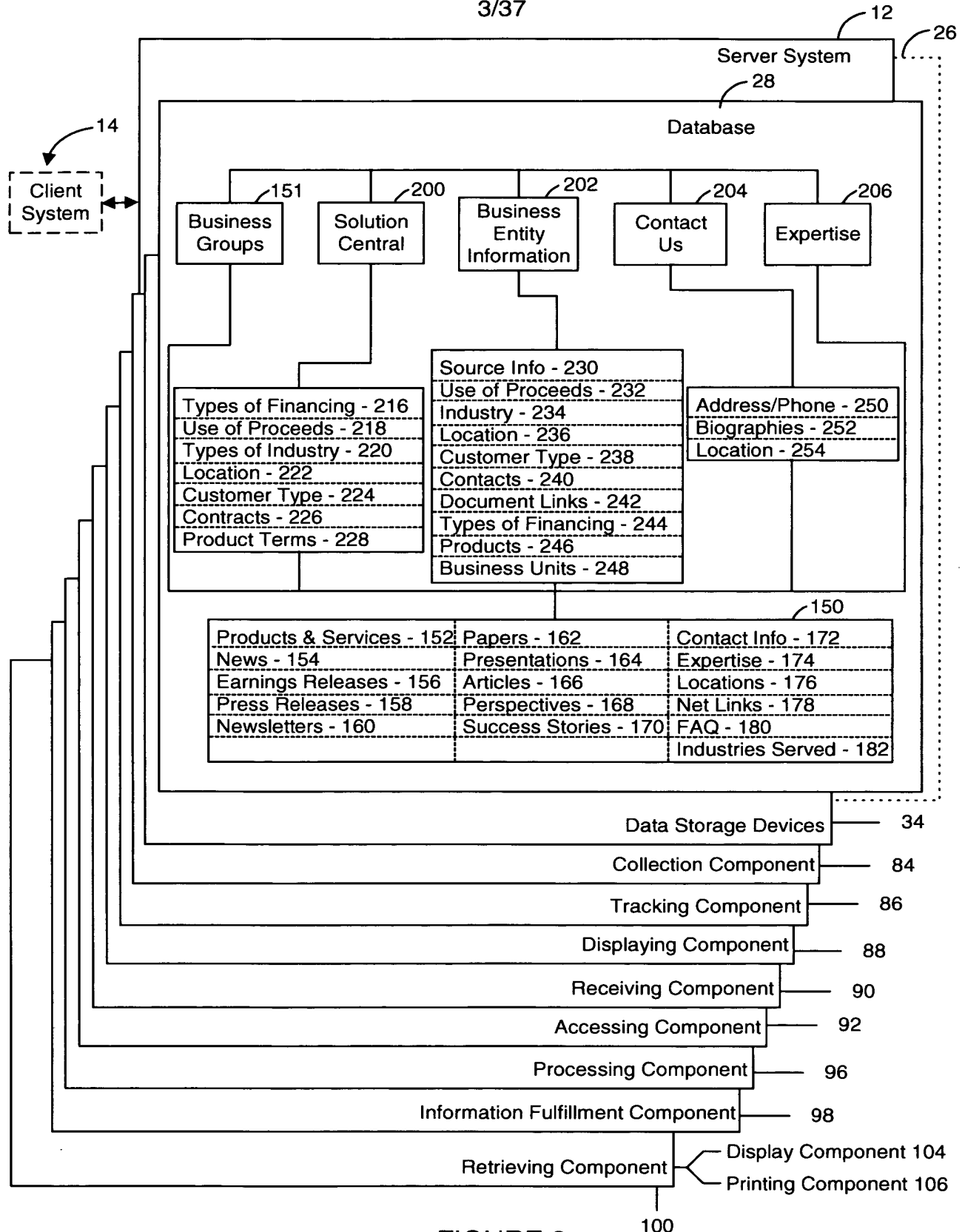


FIGURE 3

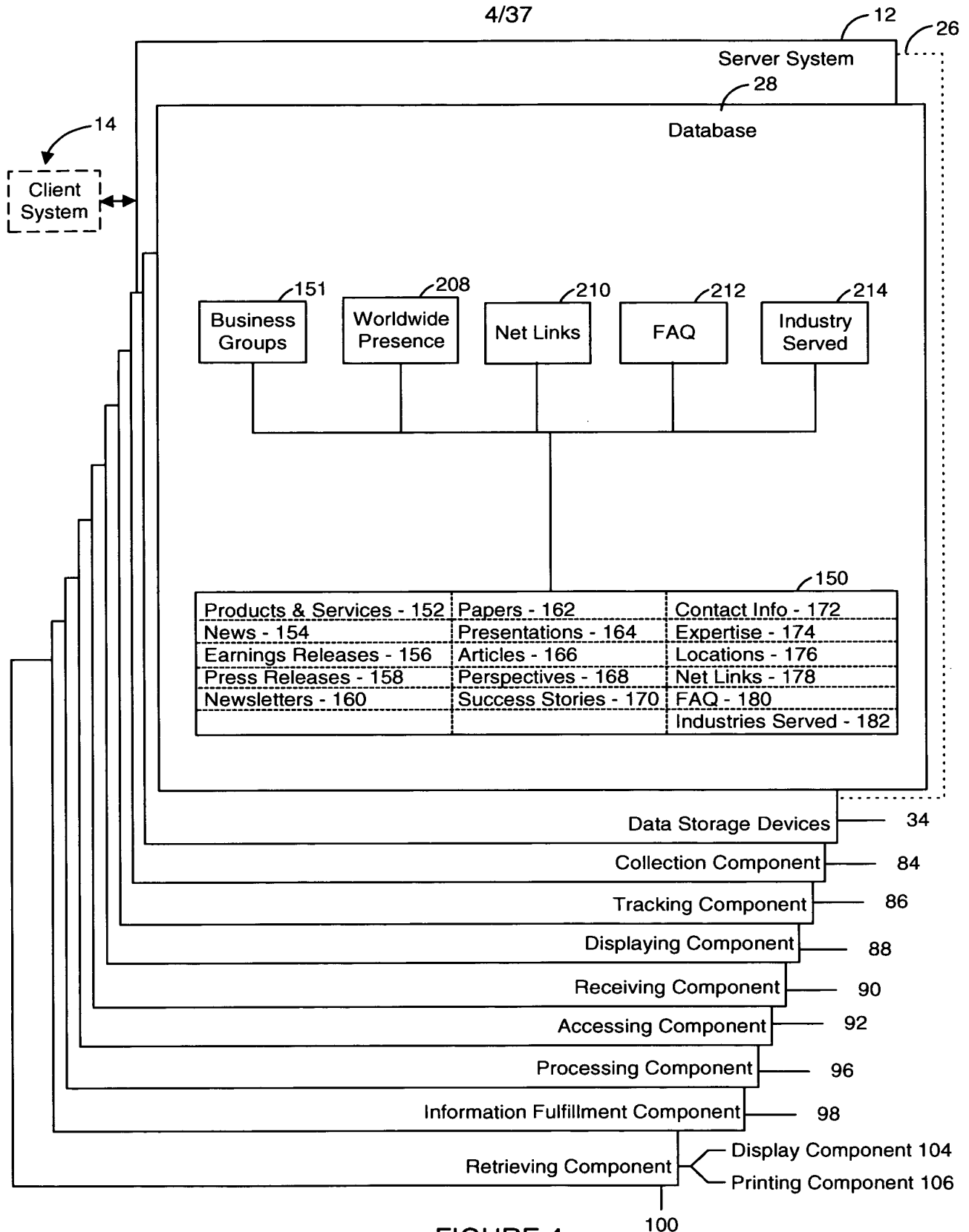


FIGURE 4

300

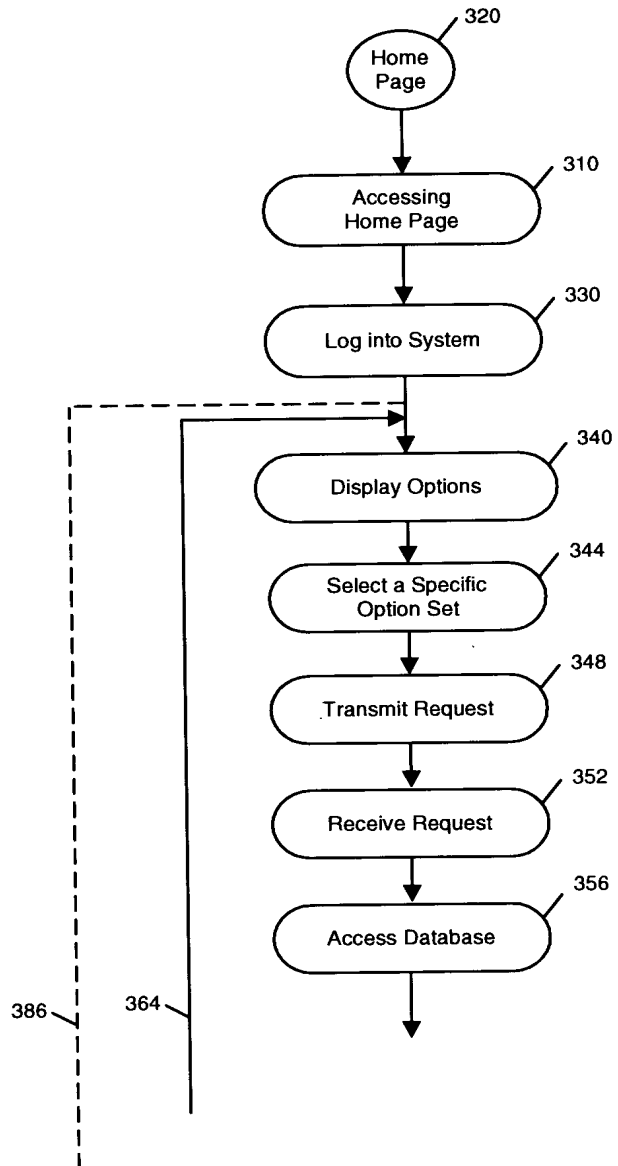


FIGURE 6

FIGURE 5

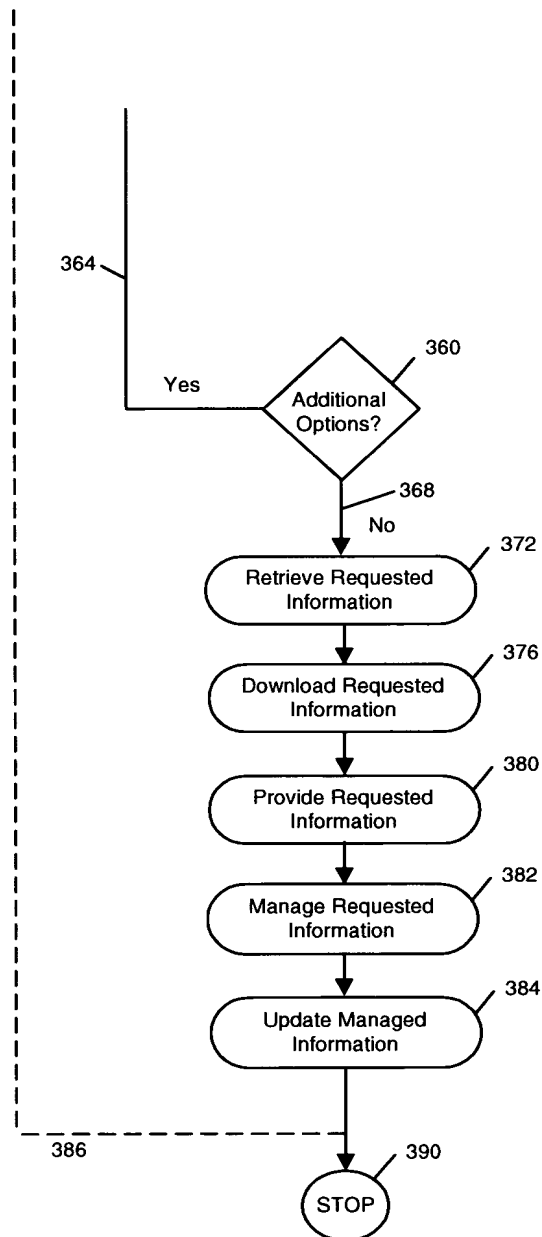
↑  
FIGURE 5

FIGURE 6

2000-12-10 10:56:50

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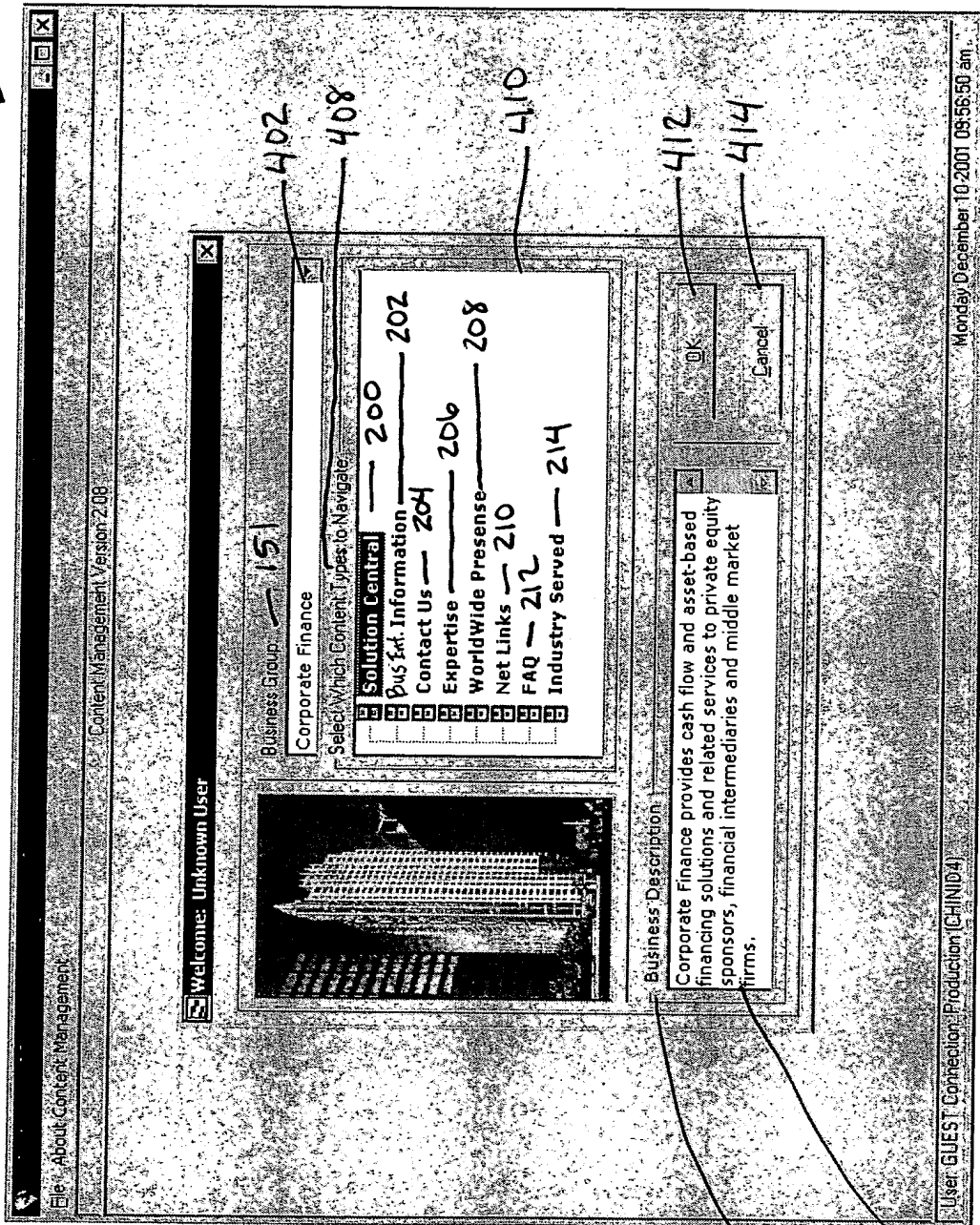


FIG. 7

424



9137

480

440

484

488

482

FIG. 9

Select Attribute

Types of Financing

Use of Proceeds

Types of Industry

Location

Customer Type

Contacts

Product Terms

Use of Proceeds

Fund Investing

Invoice Discounting

Leveraged Buildup/Buyout

M and A / Financial Advisory

Project Finance

Real Estate

Real Estate Acquisitions

Reverse Factoring/Supply Finance

Trader Finance

Vendor Leasing Financing

Verifiable Turnaround

Business Acquisition

Growth Financing

Recapitalization

Refinancing

Selected Use of Proceeds

209920-4277-0001

10/37

500

442

502

508

506

504

Select Attribute

Types of Financing | Use of Proceeds | Types of Industry | Location | Customer Type | Contacts | Product Terms

Types of Industry

Types of Industry

Selected Types of Industry

Contact Research Organization  
Convenience Store/Retail Petroleum  
Day Care  
Dentistry  
Entertainment  
Grocery  
Hotel/Motel  
Maine  
Mining  
Paper  
Rail

Automotive  
Chemicals  
Energy  
Food Processing  
Franchise  
Graphic Arts/Printing  
Healthcare  
Manufacturing  
Media  
Restaurant  
Retail

> < >> <<

FIG. 10

2000042762007

520

444

524

Select Attribute

Types of Financing | Use of Proceeds | Types of Industry | Location | Customer Type | Contacts | Product Terms

Location

Locations

N/A - Chile  
N/A - Czech Republic  
N/A - Denmark  
N/A - France  
N/A - Germany  
N/A - Hong Kong  
N/A - Ireland  
N/A - Italy  
N/A - Mexico  
N/A - Netherlands  
N/A - Norway

528

526

Canada  
United States

Selected Locations

522

11/37

FIG. 11

FIG. 12

540

446

542

546

548

550

552

544

Select Attribute

Types of Financing | Use of Proceeds | Types of Industry | Location | Customer Type | Contacts | Product Terms

Customer Type

Customer Types

Capital Markets Investor  
Manufacturer or Reseller  
Real Estate Developer  
Real Estate Entrepreneur  
Venture Capitalist

Selected Customer Types

CEO or Executive  
Equity Sponsor  
Intermediary or Broker

Short Description

Long Description

12/37

FIG. 12

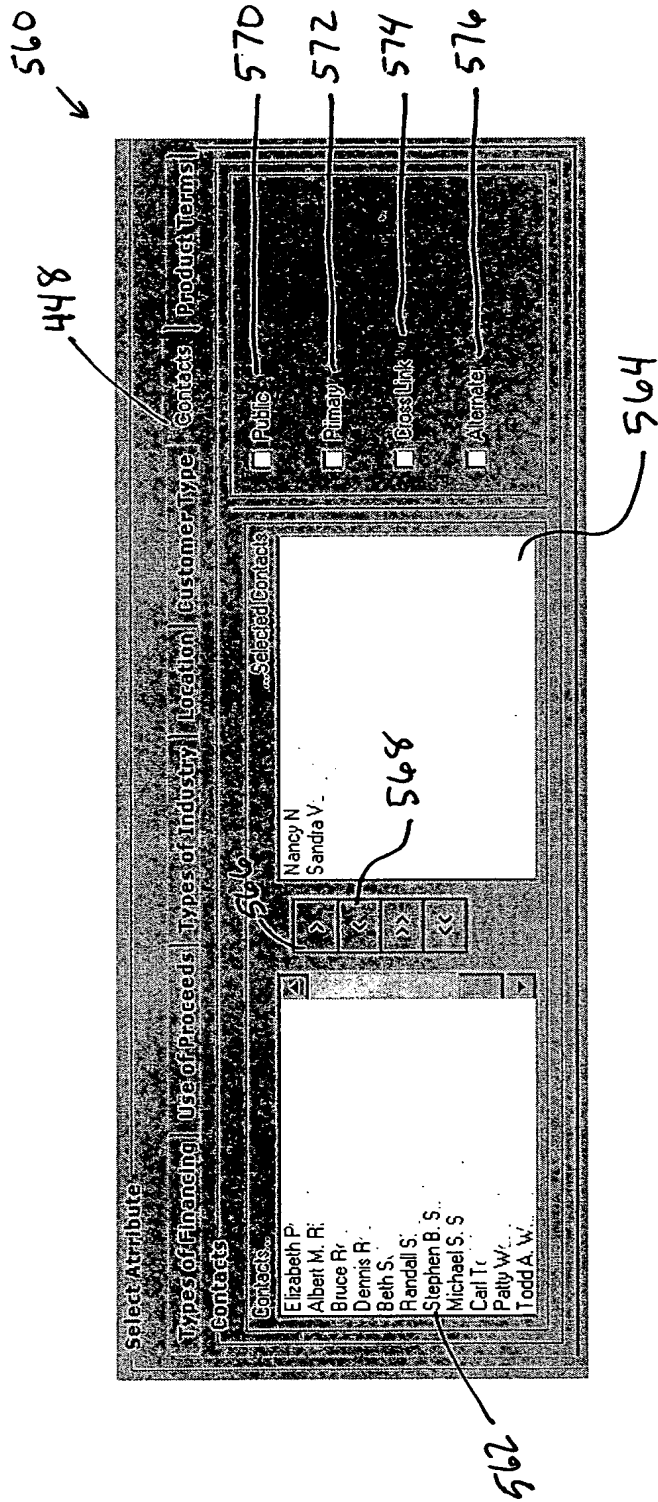


Fig. 13

200907274001

14 | 37

580

450

Select Attribute

Types of Financing | Use of Proceeds | Types of Industry | Location | Customer type | Contacts | Product Terms

Product Terms

Product Items

Advance Rate
Amortization
Borrower
Client Base
Closing Fee
Closing Process
Collateral
Commitment Fee
Contract Length
Covenants

Selected Product Items

View on Public Web Site

588

584

FIG. 14

582

15137

515

16/37

640



612

Select Attribute

Types of Financing | Products | Business Units | Source Info | Use of Proceeds | Industry | Location | Customer Type | Contacts | Document Links

Source Info

Title: No Title Available

Company: No Company Available

External Link: none

Name: No Author Name Available

Source: No Source Available

FIG. 16



2007-07-27 14:22:00

660

614

Selected Attribute

Types of Financing | Products | Business Units | Source Info | Use of Proceeds | Location | Customer Type | Contacts | Document Links | Selected Use of Proceeds

Use of Proceeds

Business Acquisition  
Construction/Renovation  
Customer Credit Risk Cover  
Debtor-in-Possession  
Equipment Financing  
Equipment Leasing  
Equity Co-Investment  
Factoring  
Fund Investing  
Growth Financing  
Invoice Discounting

662

666

668

664

17/37

FIG. 17

20090227 14:27:20

680

616

684

688

686

682

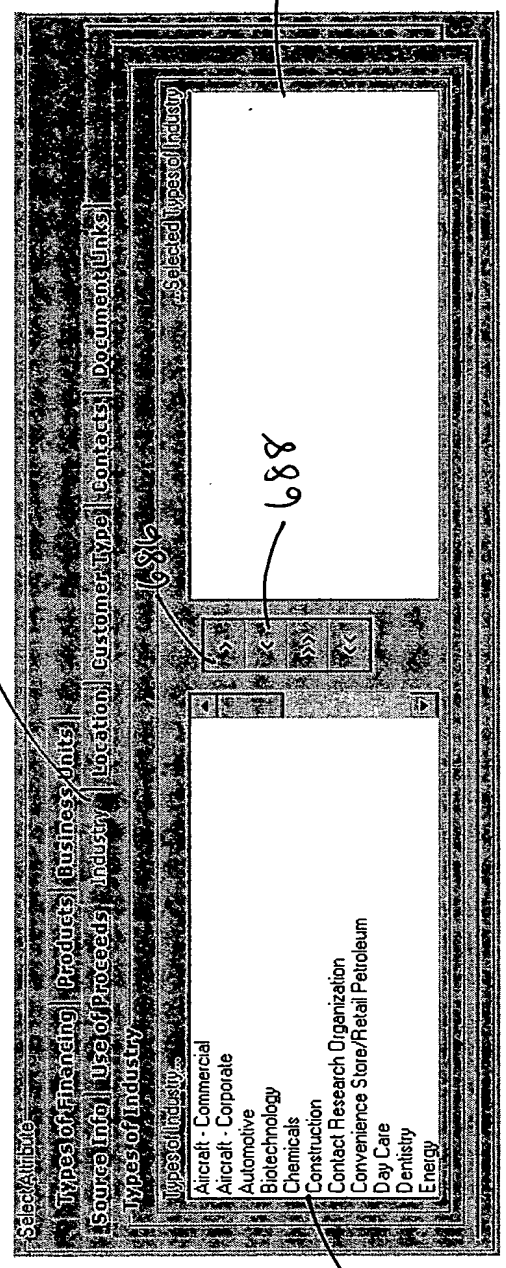


FIG. 18

19/37

2099020-12776001

700

618

Selected Attributes

Types of Financing | Products | Business Units | Source Info | Use of Proceeds | Industry | Location | Customer Type | Contacts | Document Links

Locations

Locations:

Argentina
Austria
Belgium
Canada
Chile
Czech Republic
Denmark
France
Germany
Hong Kong
Ireland

702

706

708

704

Selected Locations

FIG. 19

2009071412001

2013.7

720

620

726

728

724

Select Attribute

Types of Financing | Products | Business Units

Source Info | Use of Proceeds | Industry | Location

Customer Type

Customer Types

- Capital Markets Investor
- CFD or Executive
- Equity Sponsor
- Intermediary or Broker
- Manufacturer or Reseller
- Real Estate Developer
- Real Estate Entrepreneurs
- Venture Capitalist

Customer Type | Contacts | Document Links

Selected Customer Types

FIG. 20

205627-4211/001

740

622

750

752

754

756

744

742

746

748

FIG. 21

Select Attribute

Types of Financing | Products | Business Units | Source Info | Use of Proceeds | Industry | Location | Customer Type | Contacts | Document Links

Contacts

Mark A.  
Bradley A. Al  
Jacqueline L. A.  
Gregory M. B.  
Frank C.  
Philip R. C.  
David C.  
Tim D.  
Chris D.

Selected Contacts

Public  
Primary  
Alternate  
Author

Double Click Selected Contacts to View Properties

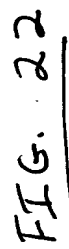
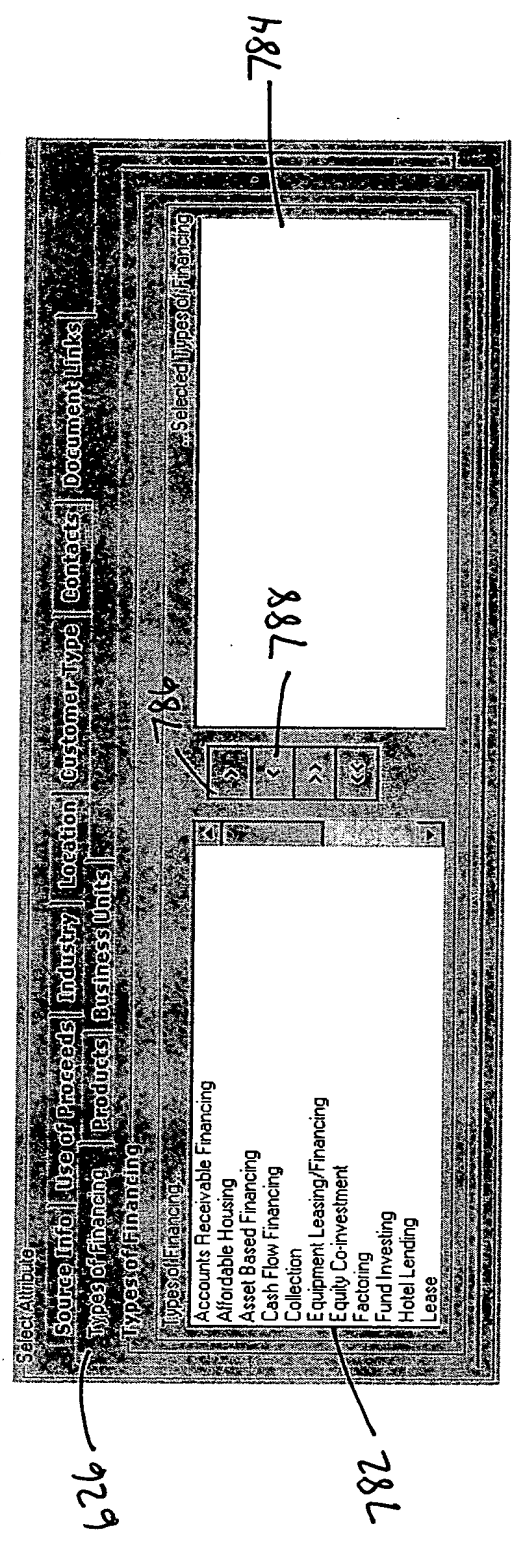


FIG. 23



24/37

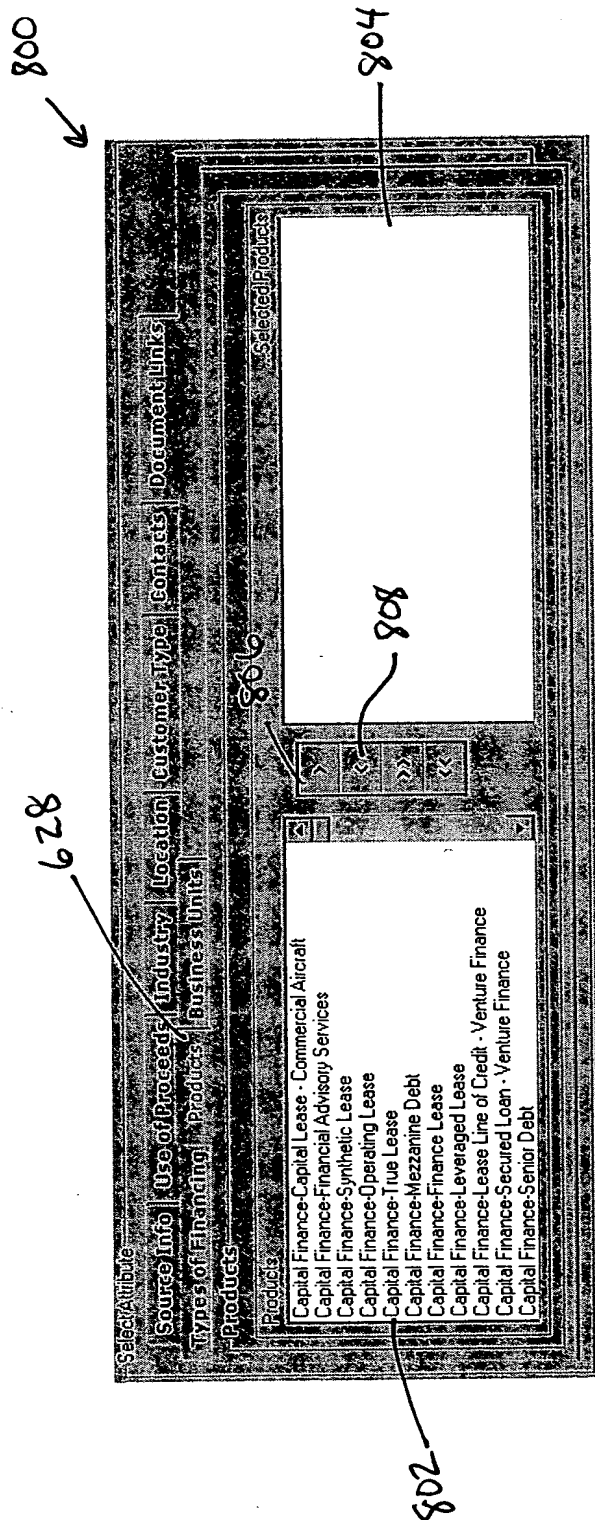
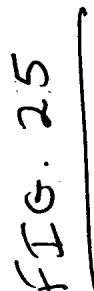


FIG. 24





26/37

2000 12 17 10:33

840

844

848

850

858

1) - [Contacts - Corporate Finance]

Content Management Version 2.08

1. Select Operation: [Update] 2. Select Contact: [Nancy]

Contact Name: [Nancy] First Name: [Nancy] Last Name: [ ]

Locator/Office: [Chicago, Illinois] Title: [ ] Corp. Exec Category: [ ] ☐ Corp Exec Bio Display

Select Attribute: [Address/Phone] [Biographies] [Location]

Address/Phone: [ ] [ ] [ ]

Address Line 1: [ ] Address Line 2: [ ] Address Line 3: [ ]

Phone: [1-866-2HELLER] Fax: [ ] Email: [nm\_@helle\_.com]

City: [ ] State/Province: [ ] Zip Code: [ ]

Return: [ ] Reset: [ ] Update: [ ]

User: GUEST; Connection: Production (CHINID4) Monday, December 10, 2001 10:33:07 am

842

846

854

856

852

FIG. 26

205000 4244 0001

27/37

860

852

Select Attribute	
Address/Phone	Biographies Location
Address / Phone	
Address Line 1	Phone 1-866-2HEL
Address Line 2	Fax
Address Line 3	Email m @hel .com
City	State/Province
	Zip Code

FIG. 27

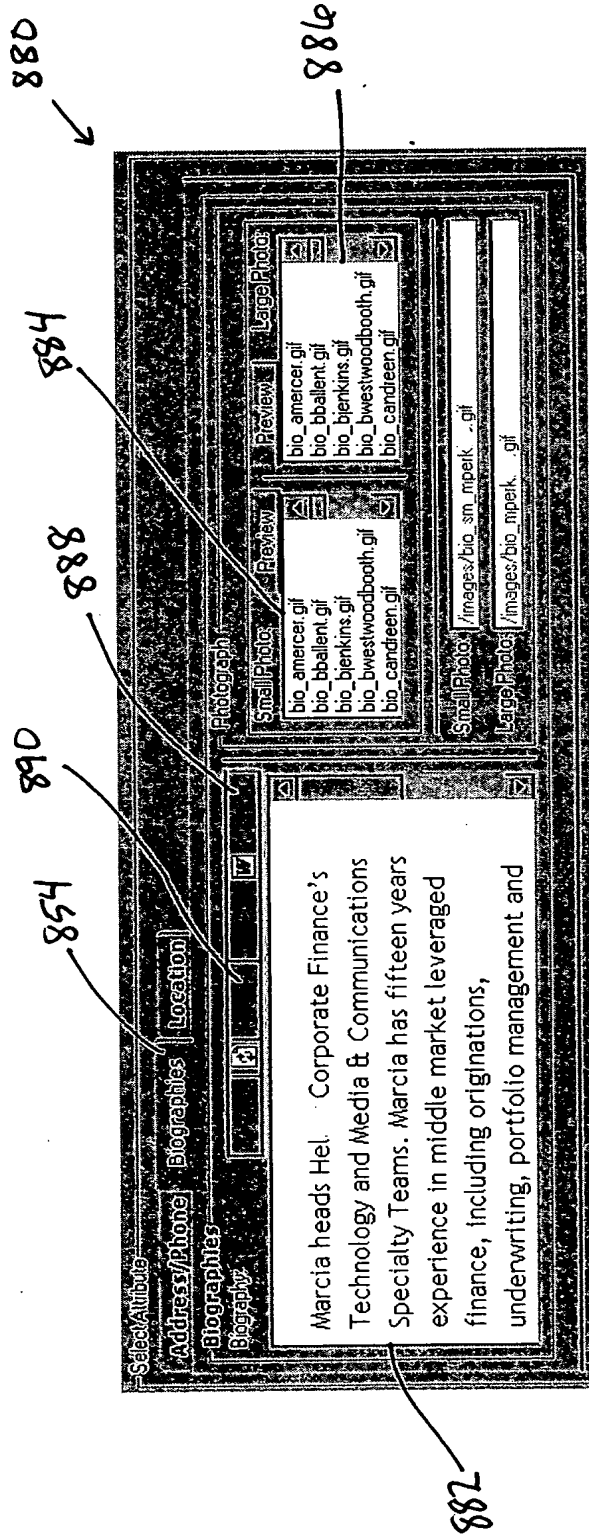


FIG. 28

20090229 14:44:00

29/37

900

856

Select Attribute

Address / Phone | Biographies | Location

Locations

Locations: Canada

Selected Locations: United States

902

906

908

904

Contact Type

☐ Executive Bios

☐ Worldwide Presence Contact

Double Click Selected Locations to Edit Contact Type

FIG. 29

920

926

924

934

930

932

936

Corporate Finance Expertise Entry

Content Management Version 2.08

Required Entries

Optional Entries

Refresh/Edit

Content

**We Offer Solutions**

Hel. Corporate Finance works closely with you to structure smart and innovative financing solutions from cash flow and asset-based financing, mezzanine debt, junior secured debt, to equity co-

Expertise List Entries

1 Select Operation

2 Select Title from List

Update

Content List Title

Private Equity Investment Team

Private Equity Investment Team

Refresh/Edit

Content List Sort Order

In addition to its fund investment program, Hel. Corporate Finance actively pursues equity investments as a passive partner aligned with the equity sponsor controlling the transaction:

- Co-investments - \$2 million to \$10 million as a minority investor in transactions where

Return

Reset

Update

User: GUEST Connection: Production (CHINID4)

Monday December 10 2001 10:38:28 am

922

928

FIG. 30

946

31/37

242

h h b

[WorldWide Presence - Corporate Finance]

Corporate Finance WorldWide Presence Entry

Content Management Version 2.08

Select Operation [v] Contents Refresh/Edit Required Optional Entities

	Chicago	Atlanta	New York	Philadelphia
Hel.	Financial, Inc. 500 West Monroe Street Chicago, IL 60661 1-866-2Hel	Financial, Inc. 2018 Powers Ferry Road Suite 500 Atlanta, GA 30339 1-866-2Hel	Financial, Ltd. European Leverage Finance 33 Lombard Street 3rd Floor London EC3V 9BQ 011 44 20 7909	Financial, Inc. 622 Third Avenue 32nd Floor New York, New York 10017 1-866-2Hel
Hel.	Corporate Finance (PA) Inc. Two Penn Center Plaza Boston, MA 02110			

Return Reset

User: GUEST Connection: Production (CHND4)  
Monday December 10 2001 10:40:42 am

FIG. 31



205020742774001

32/37

960

[Net Links - Corporate Finance]

Content Management Version 2.08

Corporate Finance Net Links Entry

1. Select Operation:

2. Select Title:

Net Link:

User: GUEST Connection: Production (CHINID4) Monday, December 10 2001 10:41:46 am

962

FIG. 32



2000/12/17 10:43:12

33/37

980

982

988

986

984

990

Real Estate Finance FAQ Entry

Content Management Version 2.08

1. Select Operation:

2. Select Title:

What types of properties do you serve?

What types of properties do you serve?

Required Entries Optional Entries

Refresh Edit

We serve multi-family, multi-tenant office, multi-tenant industrial, grocery or drug-anchored retail; credit tenant retail; self-storage facilities; and manufactured housing communities. We also have financing experts dedicated to affordable housing, vacation ownership, full-service hotels and golf course lending.

Return Reset Update

User: GUEST Connection: Production (DHIND4)

Monday, December 10, 2001 10:43:12 am

FIG. 33

34/37

1000

1004

1002

1014

1012

1010

1008

1016

Capital Finance Industry Served Entry

Content Management Version 2.08

Required Optional Entries

Refresh/Edit

Content

Capital Finance specializes in structured leasing and financing solutions for companies in the commercial aircraft, technology, entertainment, media, and basic industries sectors.

Capital Finance's value proposition hinges on industry and equipment expertise combined with

Industry Served List Entries

1. Select Operation: Update

2. Select Title from List: Entertainment And Media

Content List Title: Entertainment And Media

Refresh/Edit

Content List Sort Order

Emerging and converging media and entertainment companies start trends, set directions, create new definitions. We do the same with our financial solutions. Whether you're creating the next generation of entertainment or reshaping how people communicate, we have the structuring skills and industry expertise to provide financial solutions as creative as your enterprise.

Return Reset Update

User: GUEST Connection: Production (CHINID4) Monday, December 10, 2001 10:44:16 am

FIG. 34

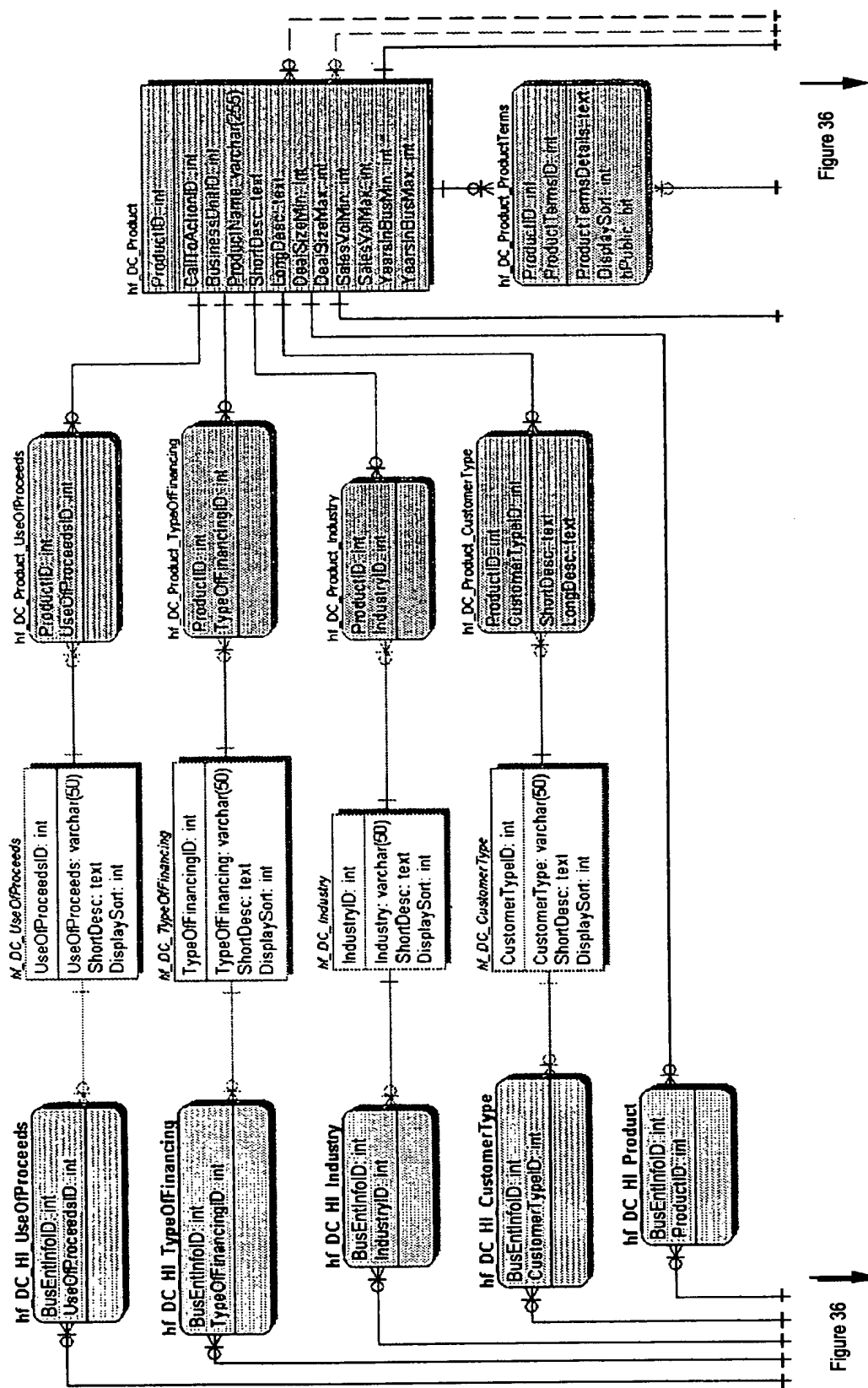
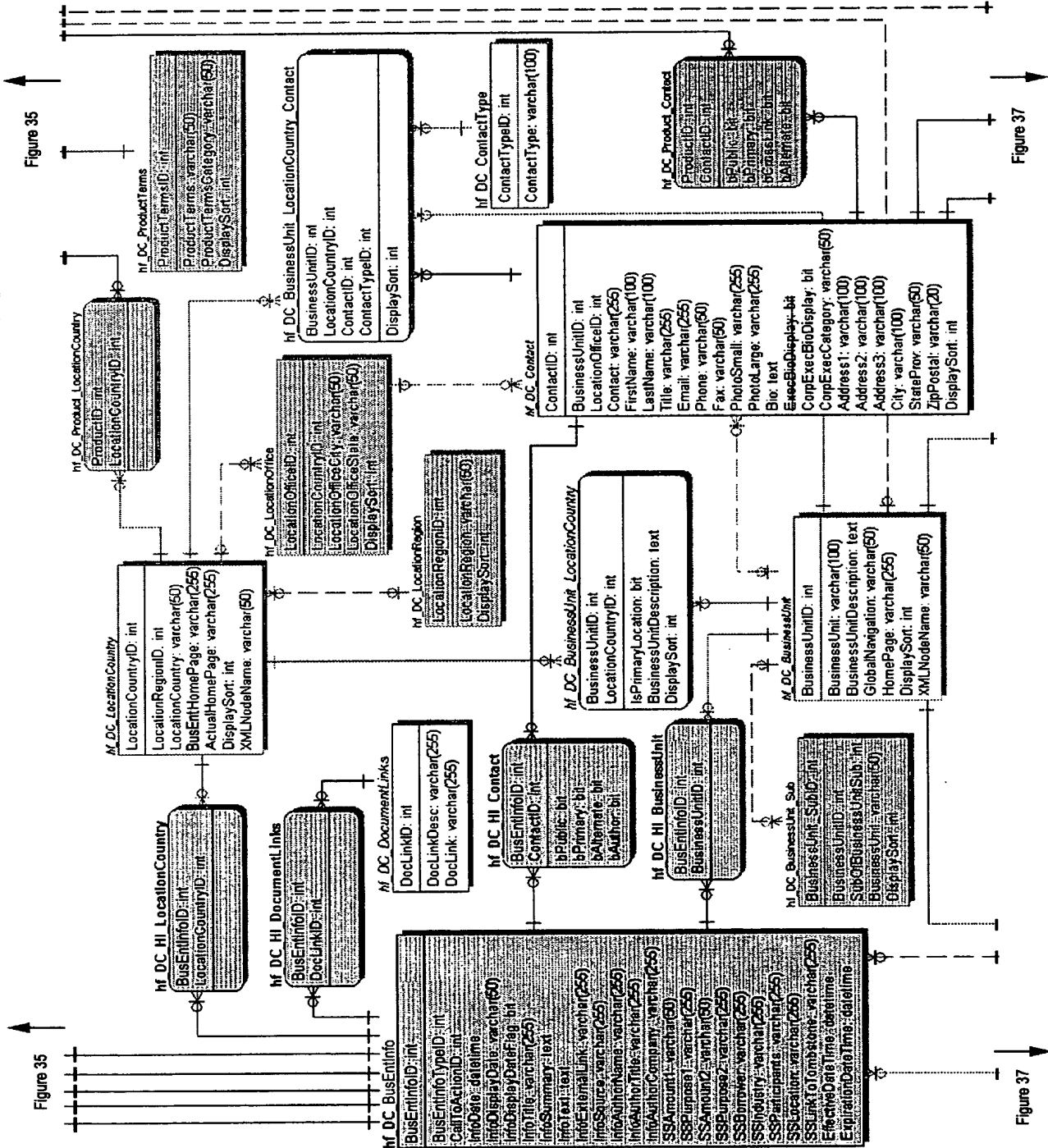


Figure 36

Figure 35





**Figure 37**